

Income	Item	Monthly	Weekly	Total Per Month	Spending	Item	Monthly	Weekly	Total Per Month	
Money In	Universal Credit	£ -	£ -	£ -	Household Bills	Council tax	£ -	£ -	£ -	
	Earnings Net Customer	£ -	£ -	£ -		Mortgage	£ -	£ -	£ -	
	Earnings Net Partner	£ -	£ -	£ -		Rent	£ -	£ -	£ -	
	Self employment	£ -	£ -	£ -		Electricity	£ -	£ -	£ -	
	Child Benefit	£ -	£ -	£ -		Gas	£ -	£ -	£ -	
	Maintenance received	£ -	£ -	£ -		Water	£ -	£ -	£ -	
	Private Pension	£ -	£ -	£ -		Contents & Building insurance	£ -	£ -	£ -	
	JSA/ESA	£ -	£ -	£ -		Ground rent	£ -	£ -	£ -	
	Industrial Injuries DB	£ -	£ -	£ -		Service Charge	£ -	£ -	£ -	
	Bearevement Benefits	£ -	£ -	£ -		Home maintenance	£ -	£ -	£ -	
	Student Finance	£ -	£ -	£ -		Mortgage Life insurance	£ -	£ -	£ -	
	Non-dep Board / Rent	£ -	£ -	£ -		Other	£ -	£ -	£ -	
	from savings/investments	£ -	£ -	£ -		TV, internet, phones	Mobile phone 1	£ -	£ -	£ -
	Housing Benefit	£ -	£ -	£ -			Other Mobile phones	£ -	£ -	£ -
	Tax Credits	£ -	£ -	£ -			Internet/Broadband	£ -	£ -	£ -
	PIP	£ -	£ -	£ -			Home Phone	£ -	£ -	£ -
	State pension	£ -	£ -	£ -			TV Licence (£12.12 month)	£ -	£ -	£ -
DLA	£ -	£ -	£ -	Satellite/Digital TV	£ -		£ -	£ -		
				Anti-virus/other IT costs	£ -		£ -	£ -		
				Film subscriptions	£ -		£ -	£ -		
				Music/Game subscriptions	£ -		£ -	£ -		
				Other	£ -		£ -	£ -		
				Living Costs	Food, Toiletries, Cleaning	£ -	£ -	£ -		
					Prescriptions & Medicines	£ -	£ -	£ -		
					Clothing & shoes	£ -	£ -	£ -		
					Coffee and snacks	£ -	£ -	£ -		
					Takeaways	£ -	£ -	£ -		
					Lunch and snacks	£ -	£ -	£ -		
					Hairdressing	£ -	£ -	£ -		
					Going out for drinks	£ -	£ -	£ -		
					Sport and Gym	£ -	£ -	£ -		
					Cigarettes / Tobacco	£ -	£ -	£ -		
				Alcohol	£ -	£ -	£ -			
				Other	£ -	£ -	£ -			
				Borrowing	Loan repayments	£ -	£ -	£ -		
					Credit Card repayments	£ -	£ -	£ -		
					Overdraft charges & interest	£ -	£ -	£ -		
					Hire Purchase/Brighthouse	£ -	£ -	£ -		
					Catalogue repayments	£ -	£ -	£ -		
					Court fines	£ -	£ -	£ -		
					Bank account fees	£ -	£ -	£ -		
					Loan repayments to friends/family	£ -	£ -	£ -		
					Student loan repayments	£ -	£ -	£ -		
					Other	£ -	£ -	£ -		
				Family & Friends	Childcare costs	£ -	£ -	£ -		
					Maintenance/child support paid	£ -	£ -	£ -		
					Pet food	£ -	£ -	£ -		
					Vet bills	£ -	£ -	£ -		
					School lunches	£ -	£ -	£ -		
					School trips	£ -	£ -	£ -		
					School uniform (not included above)	£ -	£ -	£ -		
					Support for other relatives	£ -	£ -	£ -		
					Pet insurance	£ -	£ -	£ -		
					Other	£ -	£ -	£ -		
				Travel	Bus, tube & tram	£ -	£ -	£ -		
					Vehicle tax	£ -	£ -	£ -		
					Vehicle insurance	£ -	£ -	£ -		
					Petrol/diesel	£ -	£ -	£ -		
					Vehicle finance/loan	£ -	£ -	£ -		
					MOT	£ -	£ -	£ -		
					Vehicle maintenance & repairs	£ -	£ -	£ -		
					Parking	£ -	£ -	£ -		
					Taxis	£ -	£ -	£ -		
					Other	£ -	£ -	£ -		

Customer Name

Date prepared

Total Income	£	-
Total Outgoings	£	-
Money leftover	£	-

Money leftover

£ - each week

Spending is OK, you have some money left to save or spend

Money to be put away	Per month
Vehicle tax	£ -
Vehicle insurance	£ -
MOT	£ -
Vehicle maintenance & repairs	£ -
Vet bills	£ -
School uniform (not included above)	£ -
School trips	£ -
Total to be saved each month	£ -